



Date: 13.08.2025

To,  
Vardhman Trusteeship Private Limited  
The Capital, A Wing, 412A,  
Bandra Kurla Complex,  
Bandra (East) Mumbai 400 051.

Subject: Intimation regarding delay in submission of Financial Results for the Quarter ended June 30, 2025 by SK Finance Limited (the "Company").

Dear Sir/Madam,

As you are aware that the company is actively engaged in the process of proposed Initial Public Offering of its equity shares of face value of INR 1 each comprising a fresh issue of Equity Shares and an offer for sale of Equity Shares by certain selling shareholders ("**Offer**"), which has required substantial management time and attention, particularly towards meeting regulatory, compliance, and documentation requirements.

Given the significant work and detailed disclosures related to offer, the completion of unaudited financial results for the quarter ended June 30, 2025 has been unavoidably delayed. However, in order to be fully transparent, keep you informed and in compliance with loan agreements, sanction letters, security documentation, debenture trust deed, undertakings, guarantees and other related documentation including any amendments, supplements, and annexures thereto, as applicable (the "**Loan Documents**"), we hereby submit management certified provisional accounts for the quarter ended June 30, 2025 (the "**Management Accounts**") along with the covenants compliance status as on June 30, 2025.

These Management Accounts are provisional and have been prepared based on management estimates available as on date of this letter and may be subject to change following completion of limited review by the statutory auditors and approval of Audit Committee and Board of Directors of the Company.

Also, please note that as the Company is in the process of undertaking the Offer, these Management Accounts shall be considered *price-sensitive* under Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 ("**SEBI PIT Regulations**"). These Management Accounts are being submitted to remain compliant with the requirements under the loan documents entered with you. These are not intended for public release, circulation, submission except required under applicable law. We request you to consider the contents of these Management Accounts and covenant compliance status as strictly confidential.

Also, the Company being categorised as a high value debt listed entity in terms of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**SEBI LODR**") due to non-convertible debentures ("**NCDs**") are listed on the WDM segment of BSE Limited, as per the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, the Company is required to submit un-audited quarterly financial results on a quarterly basis in the format as specified by the SEBI within forty- five days from the end of the quarter, to the recognised stock exchange(s), in our case BSE Limited. As a result, the finalisation of financial results has been temporarily impacted.



**SK FINANCE LIMITED**

Regd. Office : G 1-2, New Market, Khalsa Kothi, Jaipur, Rajasthan - 302001

Ph.: +91-141-4161300-500 | Toll Free Number: 1800 1039 039

E-mail : [info@skfin.in](mailto:info@skfin.in) | Website : [www.skfin.in](http://www.skfin.in)

CIN : U65923RJ1994PLC009051 | GSTIN : 08AAACE5115F1Z2



We wish to assure you that the company is making every effort to complete the remaining formalities at the earliest. We anticipate submitting the financial results by Mid of September 2025.

We sincerely regret the delay and request your understanding and continued support during this important phase of the company's growth.

Should you require any further information or clarification, please feel free to reach out to us.

Please consider the contents of this letter and the information regarding the proposed Offer as strictly confidential.

Thanking you,

Yours faithfully,

For and on behalf of SK Finance Limited

  
Anagha Bangur  
Company Secretary & Compliance Officer

Place: Jaipur



## SK FINANCE LIMITED

Regd. Office : G 1-2, New Market, Khasa Kothi, Jaipur, Rajasthan - 302001

Ph.: +91-141-4161300-500 | Toll Free Number: 1800 1039 039

E-mail : [info@skfin.in](mailto:info@skfin.in) | Website : [www.skfin.in](http://www.skfin.in)

CIN : U65923RJ1994PLC009051 | GSTIN : 08AAACE5115F1Z2