



To,
The Debenture Holders

Sub: Notice for convening the meeting of Debenture Holders for obtaining the positive/negative consent of investors for enforcement of security and for signing the Inter Creditor Agreement (“ICA”) pursuant to the provisions of the Debenture Trust Deed dated October 18, 2023. (ISIN: INE526R07017)

Dear Sir/Ma’am,

We, Vardhman Trusteeship Private Limited (“VTPL”) are acting as a Debenture Trustee for the issuance of Rated, Listed, Secured, Redeemable, Non-Convertible Debentures (“NCDs”) aggregating to INR 20,00,00,000/- (Indian Rupees Twenty Crores only) (“Debentures”) on private placement basis issued by **Star Housing Finance Limited** (“Issuer/ Company”) vide the Debenture Trust Deed dated October 18, 2023 under the ISIN **INE526R07017**.

The payment of interest along with payment of outstanding principal on the Debentures issued under the aforesaid ISIN was due on 19th May, 2026. In reference to the said payment and in continuation of the First meeting of the Debenture Holders which was duly convened on Friday, 22nd May 2026 at 4:00 p.m. through Video Conferencing (“VC”) /Other Audio Visual Means (“OAVM”). The meeting was adjourned on account of lack of Quorum. Further the default in payment of interest and principal was under the same ISIN **INE526R07017**. The Notice is hereby given that the adjourned meeting in respect of the continuing default will now be duly conducted on **Friday, May 29, 2026, at 4:00 p.m.** through the VC/OAVM platform. The agenda for the meeting will remain same as stated in the Notice dated April 27, 2026.

For Vardhman Trusteeship Private Limited

Yogesh Limbachiya
Director
DIN: 11709935

Date: 22nd May, 2026
Place: Mumbai



Explanatory Statement:

The payment of interest along with payment of outstanding principal on the Debentures issued under the aforesaid ISIN was due on 19th May, 2026 for which we were following up with the Issuer company for timely payment and after that for the confirmation of payment but no confirmation has been provided by the Issuer.

Adjourned meeting of the Debenture Holders be and is hereby convened on Friday, 29th May 2026 at 4:00 p.m. through Video Conferencing (“VC”) / Other Audio Visual Means (“OAVM”):

To consider the further course of action to be initiated by the Debenture Trustee as per the instructions of the Debenture Holders representing not less than 75% of the outstanding Debentures by value and 60% of the Debenture Holders by the numbers. In case requisite consents are not received for the enforcement of security the Debenture Holders shall take further action, if any, as per the decision taken in the meeting of the Debenture Holders.

The link for the meeting will be provided separately and the same shall be hosted on our website <https://vardhmantrustee.com/> Debenture Holders are requested to visit our website regularly for updates in the matter.

For Vardhman Trusteeship Private Limited

Yogesh Limbachiya
Director
DIN: 11709935

Date: 22nd May, 2026
Place: Mumbai