

June 04, 2026

The Manager,
Vardhman Trusteeship Private Limited
412-A, The Capital, G Block,
Bandra (East), Mumbai - 400051.

Subject: Addendum to Request Letter dated February 04, 2026 - Updated Annexure A (Details of Facilities) in connection with the proposed Scheme of Amalgamation of Profectus Capital Private Limited (PCPL) with UGRO Capital Limited

Kind Attention: Mrunmayee Bhave, Manager

Dear Sir/Madam,

We refer to our earlier request letter dated **February 04, 2026** addressed to you, seeking a No-Objection Certificate / Consent in connection with the proposed Scheme of Amalgamation of Profectus Capital Private Limited (PCPL) with UGRO Capital Limited (UGRO) under Sections 230-232 read with Section 52 of the Companies Act, 2013 (Scheme).

In continuation of the above, we wish to bring to your attention that subsequent to the date of the aforesaid letter, UGRO Capital Limited has issued additional Non-Convertible Debentures (NCDs). Accordingly, Annexure A appended to the original letter does not reflect these newly issued instruments.

We are therefore enclosing herewith a revised and updated Annexure A, which supersedes and replaces the Annexure A attached to the original request letter dated February 04, 2026. The revised Annexure A now comprehensively captures all outstanding NCD facilities as of April 2026, including the newly issued series.

In view of the above, we once again request you to kindly issue a **No-Objection Certificate (NOC) / Consent** in respect of all facilities listed in the updated Annexure A hereto, to enable UGRO to proceed with the Scheme. The Draft Consent / NOC format as shared with our original letter remains unchanged and is applicable for the updated list as well.

We would appreciate your earliest consideration in this regard. Please feel free to reach out to us should you require any further information or clarification.

Thank you for your continued support.

Yours sincerely,

For UGRO Capital Limited



Authorised Signatory

Encl: Updated Annexure A - Revised Details of Facilities (as of April 2026)

UGRO CAPITAL LIMITED

ANNEXURE -A

Details of Facilities:-

Sr No.	Type of Facility	ISIN	Name of Investors	Date of Issuance / Allotment	O/S Balance as on Apr'26 (Rs. Cr)	Remarks
1	NCD 34	INE583D07380	GMO	25-Sep-23	4.67	NOC Provided for Acquisition & Merger
2	NCD 41	INE583D07471	GMO	25-Jun-24	17.50	
3	NCD 40 Sub Debt	INE583D08057	Tipsons Financial Services Pvt Ltd	15-Mar-24	35.00	
4	NCD 43	INE583D07497	CRED AVENUE	11-Jul-24	22.50	
5	NCD 45	INE583D07539	The Kangra Central Co-Op Bank Limited	30-Jan-25	75.00	
6	NCD 46	INE583D07547	Namra Finance Limited	07-Feb-25	50.00	
7	NCD 49 Sub Debt	INE583D08081	CAPRI GLOBAL CAPITAL LIMITED	15-Sep-25	200.00	
8	NCD 50 Sub Debt	INE583D08099	Unity Small Finance Bank	25-Sep-25	50.00	
9	NCD 51	INE583D07612	CAPRI GLOBAL CAPITAL LIMITED	17-Oct-25	150.00	
10	NCD 52 Sub Debt	INE583D08115	Vivriti Capital Limited	06-Nov-25	100.00	
11	NCD 53 Sub Debt	INE583D08131	Unity Small Finance Bank	17-Nov-25	50.00	
12	NCD 54	INE583D07620	Capri Global Capital Limited	27-Nov-25	150.00	
13	NCD 55	INE583D07638	Capri Global Capital Limited	16-Dec-25	150.00	
14	NCD 56 I (LAS)	INE583D07653	Arman Financial Services Limited	18-Mar-26	45.00	

UGRO CAPITAL LIMITED

Registered Office Address: Unit No. B-17, 4th Floor, Art Guild House, Phoenix Market City Mall, LBS Marg, Kurla (W), Mumbai - 400070

CIN: L67120MH1993PLC070739 | **Telephone:** 022 41821600 | **E-mail:** info@ugrocapital.com | **Website:** www.ugrocapital.com

S.R. No. 113156



Sr No.	Type of Facility	ISIN	Name of Investors	Date of Issuance / Allotment	O/S Balance as on Apr'26 (Rs. Cr)	Remarks
15	NCD 56 II (LAS)	INE583D07653	Stablealpha Technologies Pvt Ltd/ Rajasthan Global Securities Pvt Ltd	18-Mar-26	45.00	
16	NCD 58	INE583D07661	Sundaram Finance Limited/ Incred Financial Services Limited	26-May-26	200.00	



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