

**MINUTES OF THE MEETING OF THE DEBENTURE HOLDER OF SAMUNNATI FINANCE PRIVATE LIMITED ("ISSUER" OR "COMPANY") LISTED, SECURED, REDEMABLE NON-CONVERTIBLE DEBENTURES ("NCDs" or "DEBENTURES"), ON PRIVATE PLACEMENT BASIS ISSUED UNDER THE ISIN INE0N5S07011., CONVENED BY VARDHMAN TRUSTEESHIP PRIVATE LIMITED ON THURSDAY 16<sup>th</sup> JULY 2026 BY WAY OF VIDEO CONFERENCING ("VC") / OTHER AUDIO-VISUAL MEANS ("OAVM") AT 12.30 P.M.**

**Following was present:**

- Ms. Stuti Parekh and Ms. Janvi Kuwar (Representatives of the Debenture Trustee)
- Mr. Goutham Govindaraju (Representatives of the Company)

**Quorum:**

The requisite quorum of the Debenture Holders was **not present**. As per the provisions of the Debenture trust Deed("DTD"), the Debenture Trustee waited for **30 minutes** from the scheduled commencement time.

**Proceedings:**

- The meeting had been convened to discuss the following breach of covenant by the Issuer under the Debenture Trust Deed in relation to the Debentures bearing **ISIN: INE0N5S07011**.

| <u>Sr.No</u> | ISIN         | FINANCIAL COVENANTS | COVENANT LEVEL | As on 31 March 2026 |
|--------------|--------------|---------------------|----------------|---------------------|
| 1            | INE0N5S07011 | PAR Ratio > 30 days | <15%           | Not Complied        |
|              |              | PAR Ratio > 90 days | <5%            |                     |
|              |              | Open Asset Ratio    | < 15%          |                     |

- Since the requisite quorum was not present, no discussion on the agenda item could be undertaken.



- Accordingly, the Debenture Trustee adjourned the meeting after 30 minutes of waiting period. Initially, the adjourned meeting was proposed to be held on 23rd July 2026 at 12:30 P.M. through VC/OAVM to consider the same agenda.
- Subsequently, at the request of the Debenture Holder, the date of the adjourned meeting was revised to **20th July 2026 (Monday) at 4:00 P.M.** The Debenture Trustee shall intimate all Debenture Holders of the revised date and time of the adjourned meeting.

**For Vardhman Trusteeship Private Limited.**

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**Name:** Yogesh Limbachiya

**Designation:** Director

**DIN:** 11709935

**Place:** Mumbai

**Date:** July 16, 2026