

Ref: 1123/VTPL/MUM/OPR/2026-2027

Date: September 04, 2026

To,
The Debenture Holders

Subject: Notice for convening the Meeting of Debenture Holders for the Rated, Listed, Senior, Secured, Non-Convertible Debentures ("NCDs" or "Debentures") amounting to INR 48 Crores (Rupees Forty-Eight Crores Only), issued on a private placement basis by Samunnati Finance Private Limited, bearing ISIN INE551U07332.

Dear Sir/Madam,

We, Vardhman Trusteeship Private Limited ("VTPL"), are acting as the Debenture Trustee for the issuance of Rated, Listed, Senior, Secured, Non-Convertible Debentures ("NCDs" or "Debentures") amounting to INR 48 Crores (Rupees Forty-Eight Crores Only), issued on a private placement basis by Samunnati Finance Private Limited (the "Issue/ Company"), pursuant to the Debenture Trust Deed dated September 26, 2024, bearing ISIN INE551U07332

In respect of the captioned debentures, the rating rationale dated September 01, 2026, issued by CRISIL Ratings Limited has revised the credit rating of the Issuer Company "CRISIL BBB-/Negative to CRISIL BB+/Negative.

In view of above and as per the requirements stated in the Debenture Trust Deed, and to obtain the further course of action, the meeting of the Debenture Holders shall be duly convened on **September 07, 2026 at 12.30 pm** through VC/OAVM to consider the below mentioned agenda.

The agenda for the meeting is as under:

1. To discuss with regards to the "Rating Downgrade" under Debenture Trust Deed dated 26th September 2024 (DTD) between the Issuer Company and the Debenture Trustee.
2. To discuss the further course of action.
3. A provision for negative consent for proceeding with the enforcement of security; - NA
4. A provision for positive consent for signing the ICA (in case the Debenture Trustee is approached by other lenders for signing/ joining the ICA); - NA
5. Such other actions as may be decided by the Debenture Holders. - NA
6. A disclosure to the effect that in case requisite consents are not received either for enforcement of security or for signing ICA, then the Debenture Trustee shall take further action, if any, as per the decision taken in the meeting of the holders of listed debt securities. It may be noted that the time period within which the consents needs to be provided is 15 days from the date of the meeting to be convened. -NA

Meeting Link

Please find below the link for the meeting scheduled on **Monday, the 7th of September 2026 at 12.30 PM**

VARDHMAN TRUSTEE is inviting you to a scheduled Zoom meeting.

Topic: Sammunati Finance_Meeting of Debenture Holders_INE551U07332

Time: Sep 7, 2026 12:30 PM India

Join Zoom Meeting

<https://us06web.zoom.us/j/82329531916?pwd=C56KERyTQlMGH3GhwHdPi2sPu4ONVP.1>

Meeting chat link

<https://us06web.zoom.us/jc/82329531916>

View meeting insights

<https://us06web.zoom.us/join/edl?muid=265e6aab-f55d-43f6-98d1-2ef4063b693d>

Meeting ID: 823 2953 1916

Passcode: 785076

One tap mobile

+17193594580,,82329531916#,,, *785076# US

+17207072699,,82329531916#,,, *785076# US (Denver)

Join by SIP

* 82329531916@zoomcrc.com

Join instructions

<https://us06web.zoom.us/join/82329531916/invitations?signature=t5Pa7WQR0h4z4QjwaZC1IeFjlkdu51DBlYkwYWYpaAQ>

For Vardhman Trusteeship Private Limited.

Name: Yogesh Limbachiya

Designation: Director

DIN: 11709935

Place: Mumbai

Date: September 04, 2026